



Business Valuation, Financial & Tax Issues in Divorce

Why You Should Attend. The annual Business Valuation, Financial & Tax Issues in Divorce seminar is essential for Illinois family law attorneys. With its unique focus on the intricacies of the financial aspects of divorce, this program features enthusiastic presenters on deep-dive explorations of complex issues and practical strategies that you can use for the benefit of your clients. You simply won't find a more comprehensive, more engaging, and more worthwhile seminar designed specifically for Illinois family law attorneys.

January 20, 2020

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Schaumburg

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Business Valuation, Financial & Tax Issues in Divorce



January 20, 2020

Schaumburg | Live Webcast

*6 IL MCLE Credits Including
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Includes FREE Online Bonus Session
**The Top 10 Stupidest Things People
Do to Try to Hide Money in a Divorce**

PRODUCED IN COLLABORATION WITH:





Moderator:
Bruce L. Richman, CPA/ABV, CVA, CFF,
CFE, CPEP, Mazars USA, LLP, Chicago

= IICLE® Publications Author

8:50 – 9:00
Welcome to the Program

Bruce L. Richman, Mazars USA, LLP, Chicago

9:00 – 9:15
A View From the Bench

Hon. Grace Dickler, Presiding Circuit Judge, Domestic Relations Division Circuit Court of Cook County, Chicago

9:15 – 10:00
Case Law Update Involving Financial Issues

Hon. Rodney W. Equi (Ret.), Kollias & Giese, P.C., Wheaton
Hon. John W. Demling (Ret.), Mirabella, Kincaid, Frederick & Mirabella, LLC, Wheaton

11:50 – 12:20
Bankruptcy & Divorce—Be Prepared!

Understand the financial consequences on a divorce when one party files for bankruptcy. Is filing a joint bankruptcy in both parties' (and the attorneys') best interest? Appreciate the difference between Chapter 7, 13 & 11 including what can be discharged. When does the filing of a bankruptcy stay a divorce proceeding and how can that stay be lifted?

Carlton R. Marcyan, CPA, CFP, Schiller DuCanto & Fleck, LLP, Lake Forest
Monica C. O'Brien, Gregory K. Stern, P.C., Chicago

12:20 – 12:35
Presentation of Awards

Michael Cohen Award & Annual Family Lawyer Lifetime Achievement Award

12:35 – 1:20 Lunch Provided With Your Tuition
Enjoy a brief overview about our Bonus e-learn Session from Jeff Brend

1:20 – 2:20
Mock Direct Examination of a Business Valuation Expert with a Mock Business Valuation Report

Learn how to get the most out of your valuation expert on direct examination.
Kelly A. Collins, Collins Family Law, LLC, Lake Forest
Valerie I. Steiner, Clark & Steiner, Ltd., Lake Forest
Jen Bao, Mazars USA, LLP, Chicago

2:20 – 3:05
Beyond Disgorgement: Protecting and Collecting Attorneys' Fees—Doing it Right & Ethically

Understand best practices for collecting attorneys' fees by reviewing statutory provisions and relevant case law. Appreciate ethical constraints on billing and collection. Learn how to ethically protect yourself by using effective engagement letters, proper billing techniques and more.
Janet E. Boyle, Boyle Feinberg Sharma, PC, Chicago
Joshua T. Friedman, Davis Friedman LLP, Chicago

3:05 – 3:20 Break for Refreshments & Time to Visit with Sponsors

3:20 – 4:05
Maintenance Calculations Using Complex Tax Returns

Learn about often encountered traps and opportunities regarding maintenance when dealing with the non-W-2 employee. Understand common situations where the maintenance guidelines should not or do not apply and how to argue for a deviation. Get insight into the importance of financial affidavits as well as how best to address lifestyle issues when preparing affidavits.
Gunnar J. Gitlin, Gitlin Law Firm, Woodstock

4:05 – 4:50
Annual Judges' Panel

Email Your Questions for the Judges to familyjudgequestions@iicle.com and they'll address the issues you are most interested in!

Moderator: **Mario R. Ventrelli**, Ventrelli & Simon LLC, Northfield
Judges:
Hon. Jennifer Ascher, Circuit Court of Sangamon County, Springfield
Hon. Elizabeth D. Hoskins Dow, Circuit Court of Will County, Joliet
Hon. Maritza Martinez, Circuit Court of Cook County, Chicago
Hon. Jeanne M. Reynolds, Circuit Court of Cook County, Skokie

4:50 Adjourn

BONUS e-learn SESSION

Included With Your Tuition

Access this online session via the e-learn tab in your account at www.iicle.com. Available at your convenience after Business Valuation 2020.

The Top 10 Stupidest Things People Do to Try to Hide Money in a Divorce

Learn how to find the money that your client's soon-to-be-ex-spouse is trying to hide and understand how the hidden money can affect the income approach in a business valuation as well as support calculations.

Jeffrey W. Brend, CPA/ABV, CFE, Levin & Brend PC, Chicago

10:00 – 10:45
Using the Mutually-Agreed or Court-Appointed Financial Expert

Given the recent law change, how do we go about implementing the statute and getting an expert appointed? Understand the pros and cons of the new law and get practitioner's tips on how to use it most successfully. Get a judge's perspective on best practices.

Hon. Linda E. Davenport, Circuit Court of DuPage County, Wheaton
James M. Quigley, Beermann LLP, Bannockburn & Chicago
Jordan D. Rosenberg, Beermann LLP, Bannockburn & Chicago

10:45 – 11:05 Break for Refreshments & Time to Visit with Sponsors

11:05 – 11:50
What is the INCOME Approach v. What is the MARKET Approach to Valuation?

From a layman's standpoint, learn what an attorney needs to know about the different approaches to valuation. Get information that is important to be aware of when dealing with smaller companies.

Bruce L. Richman
Michael F. Koenigsberger, Dussias Wittenberg Koenigsberger LLP, Chicago

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